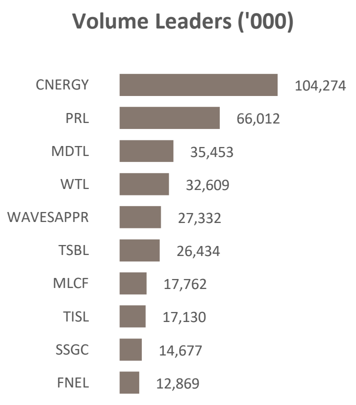
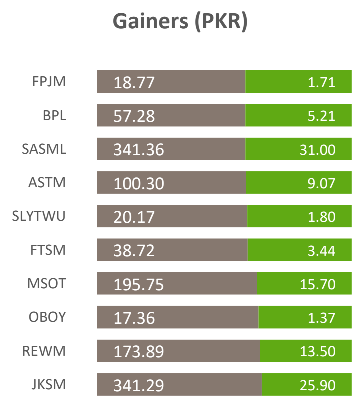
MARKET WRAP

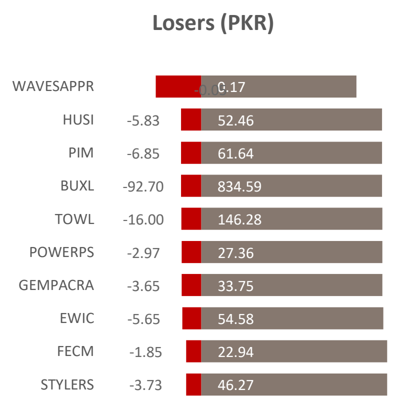
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
279 mn	▲ 0.98%	683 mn	▲ 0.89%	100 mn	▲ 1.18%	148 mn	▲ 1.61%	407 mn	▲ 1.15%
170,511.8	1,646.76	103,203.7	908.66	50,839.22	592.11	243,245.6	3,852.07	66,892.14	757.53

Market Summary

The stock market on Friday opened on a negative note. However index later recovered and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 170,764.79 (1,899.75 points) and 166,141.17 (-2,723.87 points) respectively while closed at 170,511.85 by gaining 1,646.81 points. PKR in today's interbank appreciated by Rs 0.0294 against USD and closed at Rs 277.3228. The value of shares traded during the day was Rs 33.629 billion. Market capitalization stood at around Rs18.963 trillion. Overall, trading volumes for the day increased to 682 million shares compared with Thursday's tally of 623 million. CNERGY was the volume leader with 104.3 million shares, gaining Rs0.56 to close at Rs12.93. It was followed by PRL with 66 million shares, gaining Rs4.7 to close at Rs85.63 and MDTL with 35.5 million shares,gaining Rs0.22 to close at Rs6.92.







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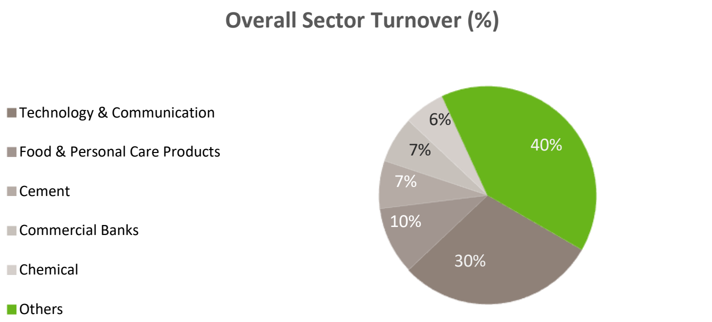

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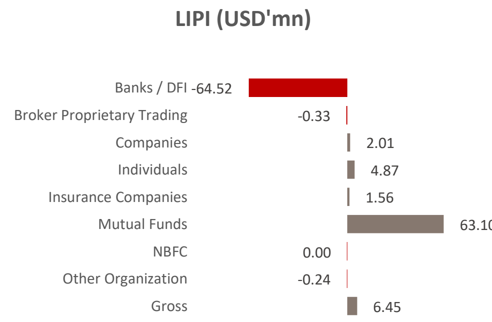
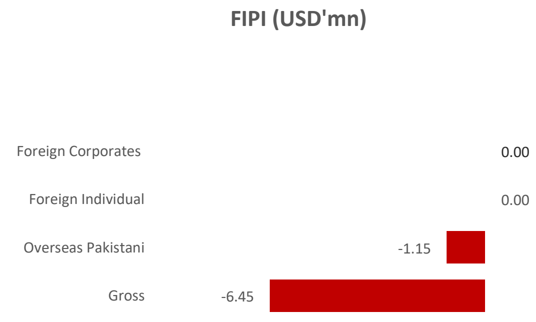




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD’ mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.67	1.13	-0.39	0.01	-0.46	0.07	-0.05	-0.42	-0.01	0.05	-0.74
	Broker Proprietary Trading	-0.54	0.55	0.05	0.00	-0.07	0.01	-0.04	0.02	-0.02	-0.30	-0.33
	Companies	0.65	-0.25	0.32	0.01	0.04	0.03	0.03	0.02	0.02	1.13	2.01
	Individuals	1.33	4.35	0.10	0.01	1.08	-0.46	-0.02	0.07	0.02	-1.60	4.87
	Insurance Companies	0.34	0.32	0.07	-0.00	-0.02	0.14	-0.10	-0.01	0.01	0.81	1.56
	Mutual Funds	-0.72	-0.95	-0.01	0.01	0.58	0.19	0.14	0.25	-0.09	-0.08	-0.68
	NBFC	-0.00	0.00	-0.08	-	0.07	0.00	-0.00	-	0.01	-0.01	-0.00
	Other Organization	0.01	0.02	0.00	0.00	-0.03	-0.01	-0.00	-0.03	0.07	-0.27	-0.24
	LIPI Total	**0.40**	**5.18**	**0.06**	**0.04**	**1.20**	**-0.03**	**-0.05**	**-0.10**	**0.01**	**-0.26**	**6.45**

(USD’ mn)

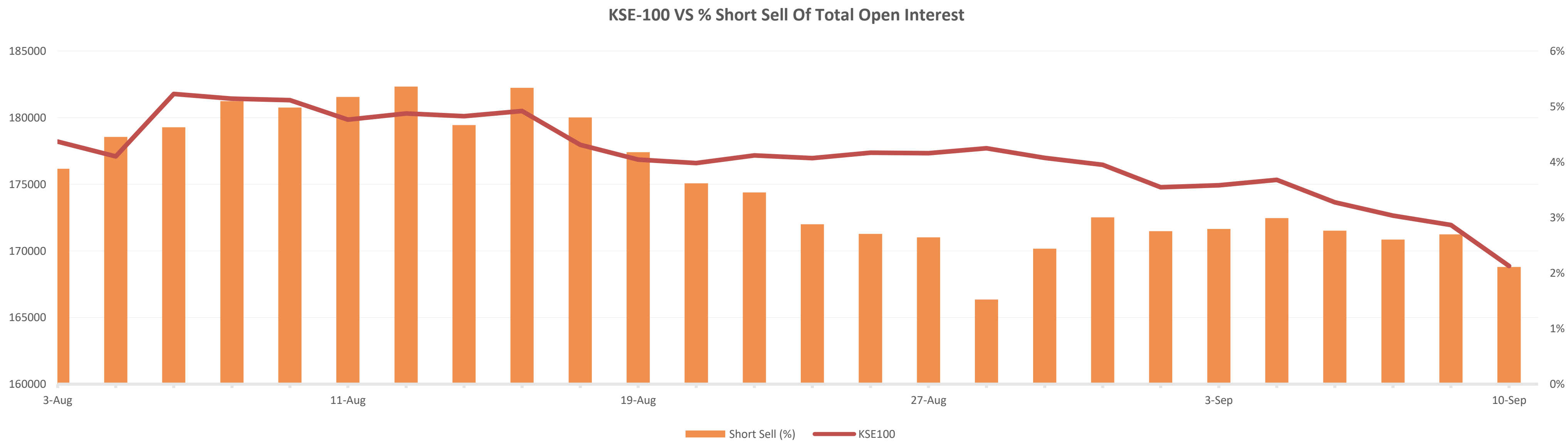
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.55	-4.97	-	-	-0.14	-0.04	-0.02	-	0.00	0.41	-5.30
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.15	-0.21	-0.06	-0.04	-1.06	0.06	0.07	0.10	-0.01	-0.15	-1.15
	Total	**-0.40**	**-5.18**	**-0.06**	**-0.04**	**-1.20**	**0.03**	**0.05**	**0.10**	**-0.01**	**0.26**	**-6.45**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Sep/26	FFC	Mohammad Ali Janjua	Senior Management	11,000	-	540.41	11,000	5,944,510
2	10/Sep/26	LSEVL	Aftab Ahmad	Executive	420	-	12.19	420	5,120
3	10/Sep/26	FZCM	FAISAL AHMED	Non-Executive Director	-	-	0.00	-	-

FUTURES OPEN INTEREST



Thursday, September 10, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-SEP	3,927	30.57%	2.08%	4,295	8.6% ▼
ATRL-SEP	137	30.39%	0.32%	126	8.7% ▲
PRL-SEP	2,345	15.88%	1.03%	2,983	21.4% ▼
PTC-SEP	768	12.54%	0.13%	692	11.0% ▲
NRL-SEP	246	12.42%	0.94%	646	61.9% ▼
ASL-SEP	234	7.09%	0.08%	694	66.4% ▼
MDTL-SEP	404	6.53%	0.32%	375	7.7% ▲
MLCF-SEP	922	5.07%	0.20%	842	9.5% ▲
CNERGY-SEP	5,207	4.32%	0.38%	8,318	37.4% ▼
DGKC-SEP	256	3.73%	0.12%	407	37.1% ▼

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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